



**EPISCOPAL
DIOCESE OF PENNSYLVANIA**
240 South Fourth Street · Philadelphia, Pennsylvania 19106
(215) 627-6434 · Fax: (215) 627-7550 · www.diopa.org

AID TO THEOLOGICAL STUDENTS FUND COMMITTEE STATEMENT ON POLICIES AND PROCEDURES

The Aid to Theological Students Fund Committee reviews applications for financial assistance and makes recommendations to the Bishop who awards the grants. The policy of the Committee is to strive for an equitable distribution of scholarship monies based on the applicant's financial need and the availability of funds. Applicants must demonstrate financial need. Funds are limited and applicants should also seek aid from other sources.

1. All Postulants and Candidates, whether for Diaconate or Priesthood, are expected to submit the same Financial Aid Request form.
2. Assistance from this fund will be given for theological education in preparation for ordination only to Postulants and Candidates for Holy Orders from the Episcopal Diocese of Pennsylvania.
3. Field Education travel expenses are not covered. Postulants and Candidates must work this out through the Rector and parish with whom they will be working.
4. It is the expectation of the Committee that the applicant will be exercising responsible financial management and practicing Christian stewardship.
5. Scholarship assistance may extend to:
 - a. Tuition, registration fees
 - b. Living expenses
 - c. Books and supplies
6. The deadline for receipt of a completed application for financial assistance for the regular academic term 2010-2011 is April 30, 2010.
7. Grants for the regular academic year are usually made in May. Monies are then issued in two payments (one for each semester.) **STUDENTS MUST RE-APPLY FOR EACH NEW ACADEMIC YEAR.**

Note: If your school is on a quarter system or some other billing system that does not correlate with our payment schedule (January and September), please let us know so that we can make other arrangements

**ALL FINANCIAL AID APPLICATION FORMS MAY BE OBTAINED FROM AND RETURNED TO
CANON JILL MATHIS AT CHURCH HOUSE.**

I have read and agree to the above policies and procedures.

Signature of applicant: _____

**DIOCESE OF PENNSYLVANIA
AID TO THEOLOGICAL STUDENTS FUND
FINANCIAL AID REQUEST FORM
(Deadline for application: April 30, 2010)**

1/10

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

PHONE (home) _____ (cell) _____ (school) _____

EMAIL _____

HOME PARISH _____

DATE OF BIRTH _____

DATE OF POSTULANCY _____ DATE OF CANDIDACY _____

SEMINARY _____

SEMINARY ADDRESS _____

CITY _____ STATE _____ ZIP _____

SEMINARY PROGRAM _____

EXPECTED DATE FOR COMPLETION OF PROGRAM _____

DATES OF START OF EACH SEMESTER THIS YEAR _____

HOW MANY COURSES ARE YOU TAKING? _____

WHAT IS THE COST PER COURSE? \$ _____

AMOUNT OF FINANCIAL AID REQUESTED FOR THIS YEAR \$ _____

Please complete in full the attached pages listing financial information.

In addition, forward to us a copy of each financial aid application for assistance that you have submitted to seminary or other agencies and also attach a separate sheet explaining any additional circumstances you wish the Committee to take into consideration.

LEAVE NO SPACES BLANK; YOUR APPLICATION WILL BE RETURNED IF NOT COMPLETED IN ITS ENTIRETY.

Signed _____ Date _____

Return completed form to the
Diocese of Pennsylvania
Attn: Jill Mathis
240 South Fourth Street
Philadelphia, PA 19106

FINANCIAL INFORMATION FOR YOUR HOUSEHOLD

(Both pages are to be completed in full by all applicants.)

ALL PROJECTED INCOME FOR THE YEAR (Please use annual figures)

Student's earnings	\$ _____
Spouse's earnings	_____
Aid from home parish	_____
Income from other sources (dividends, rents, investments, etc.)	_____
Other grants (specify): _____ _____	_____ _____
TOTAL	\$ _____

ALL PROJECTED EXPENSES FOR THE YEAR (Please use annual figures)

Seminary or program expenses:	
Tuition (full year)	\$ _____
Other seminary fees	_____
Seminary books and supplies	_____
Clinical Pastoral Education	_____
Charitable contributions	_____
Housing	_____
Food	_____
Transportation	_____
Taxes	_____
Insurance	_____
Utilities	_____
Clothing	_____
Medical/dental	_____
Household supplies	_____
Loan repayments	_____
Child support/Alimony	_____
Children's educational costs	_____
Recreation	_____
Miscellaneous	_____
Other major (itemize): _____ _____ _____ _____	_____ _____ _____ _____
TOTAL	\$ _____

Number of dependents _____

List names and ages:

ALL ASSETS

Savings	\$ _____
Retirement accounts	_____
Pension Fund	_____
Home	_____
Cars	_____
Other assets (list):	_____
_____	_____
_____	_____
_____	_____
_____	_____
TOTAL	\$ _____

ALL LIABILITIES

	<u>Total still owed</u>	<u>Annual payments</u>	<u>Date payments end</u>
Home mortgage	_____	_____	_____
Car loan(s)	_____	_____	_____
Student loans (itemize):	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
Consumer debt (itemize):	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
Other (itemize):	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
TOTALS	\$ _____	\$ _____	